

Tell Us About Yourself

Today's Date: _____
Name: _____ Nickname: _____
Home Address: _____
City: _____ State: _____ Zip Code: _____
Home Phone: (____) _____ Birth Date: ____/____/____
General Dentist: _____ Whom may we thank for referring you? _____
Orthodontic Concerns: _____

Responsible Party Information

Who will be responsible for your account? Self Spouse Father Mother Other _____
Name: _____
Address: _____
Home Phone: (____) _____ Work Phone: (____) _____ Cell Phone: (____) _____
Email: _____
Social Security #: _____ Birth Date: ____/____/____

Insurance Information

Insured's Name: _____ Relation to Patient: _____
Social Security/ I. D. #: _____ Birth Date: ____/____/____
Employer: _____
Insurance Company: _____ Group #: _____ Phone: (____) _____
Do you have secondary insurance coverage? Yes No If yes:
Insured's Name: _____ Relation to Patient: _____
Social Security/I. D. #: _____ Birth Date: ____/____/____
Employer: _____
Insurance Company: _____ Group #: _____ Phone: (____) _____
Insurance Company Address: _____

Emergency Information

Name of nearest relative not living with you: _____
Complete address: _____
Home Phone: (____) _____ Work Phone: (____) _____

Medical History

1. Are you under the care of a physician? Yes No
If yes, what condition? _____
2. Are you currently taking any medication? Yes No
If yes, please list medications: _____
3. Do you have or have you had any of the following problems or diseases? (check if yes)
 Heart Murmur – If yes, do you take medication prior to dental appointments? Yes No
 Heart Problems
 Hepatitis, Jaundice or Liver Disease
 Asthma or Hay Fever
 Diabetes
 Aids
 Other _____
4. Are you allergic to any drugs/medications (such as penicillin, codeine, aspirin) or have a latex allergy? Yes No
If yes, what are you allergic to? _____
5. Do you have any disease, condition or other problems not listed that you think we should know about? Yes No
If yes, describe: _____
6. Are you pregnant? Yes No

Dental History

1. Do you have any pending dental work? Yes No
If yes, what? _____
2. When was your last dental check-up? _____
3. When was your last dental cleaning? _____
4. Have you ever had any abnormal bleeding associated with previous extractions, surgery or trauma? Yes No
5. Do your gums bleed? Yes No
6. Are you aware of grinding or clenching your teeth? Yes No
7. Have there been any injuries to face, mouth or teeth? Yes No
8. Do you have any speech problems? Yes No
9. Have you ever been told of any missing or extra permanent teeth? Yes No
10. Do you experience pain or clicking in your jaw, ear or facial muscles upon opening your mouth? Yes No
Headaches? Yes No
Please describe: _____
12. Why are you seeking an orthodontic consultation? _____
